
NOTICE TO CREDITORS AND OTHERS

**IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC. (the
“Company”)**

TO: CREDITORS AND TO ANY OTHER PERSON OR PARTIES

NOTICE OF CLAIMS PROCEDURE AND CLAIMS BAR DATE

PLEASE TAKE NOTICE that this notice is being published pursuant to an order of the Honourable Justice Morawetz of the Ontario Superior Court of Justice (Commercial List) dated July 27th, 2010 (the "Claims Procedure Order").

Any person who believes that it has a Claim against the Company should go to the FTI Claims Site <https://cmsi.ftitools.com/skyservice> to create a user account and submit their Claim online.

Creditors who are unable or unwilling to use the FTI Claims Site may request an Information Submission Form and a Supporting Documentation Submission Form from the Receiver by contacting the Receiver by telephone at 1-888-679-5969 or (416) 679-5969, by fax at (416) 649-8101, by email at skyservice.receiver@fticonsulting.com or by mail at the address set out below. All creditors must submit their Claim to FTI Consulting Canada Inc., in its capacity as the Court-appointed Receiver of Skyservice via the FTI Claims Site or the Information Submission Form by no later than 5:00 p.m. (Eastern Standard Time) on **August 27, 2010 or such other date as ordered by the Court (the “Claims Bar Date”).**

CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

Creditors will find a link to the FTI Claims Site and a copy of the Information Submission Form and the Supporting Documentation Submission Form on the Receiver Website at <http://cfcanada.fticonsulting.com/skyservice> or they may contact the Receiver (**Attention: Skyservice Claims, E-mail: skyservice.receiver@fticonsulting.com**) to obtain the Information Submission Form and the Supporting Documentation Submission Form.

Creditors should file their Claim with the Receiver using the FTI Claims Site. The Information Submission Form and Supporting Documentation Submission Form may be submitted by mail, fax, email, courier or hand delivery. Creditors must ensure that the Claim is actually received by the Claims Bar Date at the address below.

Address of Receiver:

FTI Consulting Canada Inc.
79 Wellington St. W.
Suite 2010 Post Office Box 104
Toronto, Ontario M5K 1G8

Attention: Skyservice Claims

Facsimile: (416) 649-8101
E-mail: skyservice.receiver@fticonsulting.com

Dated at Toronto this 27th day of July, 2010.